



Galactico Corporate Services Limited

A SEBI Registered Category I Merchant Banker

Date: May 26th, 2026

To,
BSE Limited
25th Floor, Phiroz
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
Scrip Code: 542802

Subject: Submission of Annual Secretarial Compliance Report for the Financial year 2025-2026.

Dear Sir/Madam,

Pursuant to provisions of Regulation 24A SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the company hereby submits Annual Secretarial Compliance Report for the Financial year 2025-2026 in the prescribed format.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For, Galactico Corporate Services Limited

VIPUL DILEEP LATHI
Digitally signed by
VIPUL DILEEP LATHI
Date: 2026.05.26
13:38:05 +05'30'

Mr. Vipul Dileep Lathi
Director and CFO
DIN: 05173313

Place: Nashik



AKSHAY R. BIRLA AND ASSOCIATES

Practicing Company Secretaries

Office Add: Flat No. 302, Third Floor, Sona Shri Sai Plaza, Near
Bendale Chowk, Bhavani Peth, Jalgaon – 425001 MH IN

Cell: +91-9028110641, 9067890641

Email: csakshaybirla@gmail.com

Secretarial Compliance Report of Galactico Corporate Services Limited for the Financial year ended 31st March, 2026

To,
The Board of Directors
Galactico Corporate Services Limited
CIN: L74110MH2015PLC265578
Office No. B 406, Third Floor, ABH Capital,
Off No. 68 Business Bay Premises Co-Op Hsg. Soc,
Nashik, Nashik, Maharashtra, India, 422002

I/We Akshay R. Birla and Associates, have examined:

- a) all the documents and records made available to us and explanation provided by Galactico Corporate Services Limited (“the listed entity”),
- b) the filings/ submissions made by the listed entity to the stock exchanges,
- c) website of the listed entity,
- d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended 31st March, 2026 (“Review Period”) in respect of compliance with the provisions of:
 - a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
 - b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -

- a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; During the year, the Company has made Rights Issue of 3,42,72,605 number of equity shares in compliance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and necessary disclosures have been made to the stock exchanges.
- c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; **(Not Applicable during the Review Period)**
- d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not Applicable during the Review Period)**
- e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **(Not Applicable during the Review Period)**
- f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not Applicable during the Review Period)**
- g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **(Not Applicable during the Review Period)**
- h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and circulars/ guidelines issued thereunder;

and based on the above examination, I hereby report that, during the Review Period:



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- a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below: -

Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Regulation/ circular no.	Deviations	Action taken by	Type of action
1	2	3	4	5	6
1	Shareholding Pattern filed for the period February 24, 2026.	Regulation - 31 (1) (c) of SEBI (LODR) Regulations, 2015.	Discrepancy on Difference in Shareholding Pattern of previous Quarter 31 st December, 2025 and for the period 24 th February, 2026.	The Company	Company gave clarification on the difference in shareholding, as Rights Issue of 3,42,72,605 number of shares was made during the Quarter.
2	Financial Results under Regulation 33 of SEBI (LODR) Regulations 2015 Quarter year ended – 30 th September, 2025.	Regulation 33 of SEBI (LODR) Regulations 2015	Financial Results not signed by Chairperson, Managing Director or Whole Time Director.	The Company	Required Board Resolution filed on receipt of stock exchange query.
3	Corporate Governance for the quarter ended 30 th June, 2025.	Regulation 27 of SEBI (LODR) Regulations 2015	Clarification on the appointment of KMP.	The Company	Required Clarification filed on the appointment of KMP.
4	Financial Results under Regulation 33 of SEBI (LODR) Regulations 2015 Quarter year ended – 30 th March, 2025 and 30 th June, 2025.	Regulation 33 of SEBI (LODR) Regulations 2015	Financial Results not signed by Managing Director/Whole Time Director.	The Company	Required Board Resolution filed on receipt of stock exchange query.
5	Website update under Regulation 46 of SEBI (LODR) Regulations 2015	Regulation 46 of SEBI (LODR) Regulations 2015	Discrepancies in website maintenance	The Company	Website updated on receipt of stock



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					exchange query.
6	Shareholding Pattern for the Quarter ended March 31, 2025.	Regulation - 31(1)(b) of SEBI (LODR) Regulations 2015.	Discrepancy on Difference in Shareholding of Promoter Group for the Quarter ended March 31, 2025.	The Company	Clarification filed on receipt of query regarding difference in Shareholding of the Promoter Group.

Details of violation	Fine amount	Observations/ remark of the PCS	Management response	Remarks
7	8	9	10	11
No Voilation. Discrepancy in Shareholding Pattern filed on February 24, 2026.	None	There was no violation on the part of Company. Clarification with regards to Shareholding pattern filed on February 24, 2026 was sought and was duly filed by the company as the difference in shareholding was with respect to Rights Issue of Shares made during the Quarter.	The management filed the clarification on the discrepancy raised by Stock exchange.	
Discrepancies in Financial Results year ended – 30 th September, 2025	None	1. Financial results not signed by Chairperson or MD or WTD. 2. Board Resolution with regards to Authorizing Director to sign the Financial Results was required to be filed.	The management made the required compliance.	
Discrepancies in Corporate Governance for quarter ended – 30 th June, 2025.	None	The provisions of Section 203(1)(i) regarding appointment of MD/CEO/Manager are applicable on the company. Company has duly constituted Board and has designated CEO.	The management made the required compliance.	



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		It needs to file clarification with respect to the discrepancy raised.		
Discrepancies in Financial Results year ended – 30 th March, 2025 and 30 th June, 2025.	None	1. Financial results not signed by Chairperson or MD or WTD. 2. Board Resolution with regards to Authorizing Director to sign the Financial Results was required to be filed.	The management made the required compliance.	
Updation of website	None	The company is required to maintain a functional website containing updated and relevant information as specified therein.	The management made the required compliance.	
No Voilation. Discrepancy on difference in Shareholding Pattern filed for the Quarter ended March 31, 2025.	None	There was no violation on the part of Company. Clarification with regards to difference in Percentage of Shareholding in Promoter Group was sought and was duly filed by the company as the difference in shareholding was with respect to transfer of shares by way of gift deed from Mr. Vipul Lathi to Mrs. Charushila Lathi.	The management filed the clarification on the discrepancy raised by Stock exchange.	

b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Regulation/ circular no.	Deviations	Action taken by	Type of action
1	2	3	4	5	6
1.	Non-compliance with the constitution of nomination and remuneration	Regulation 19(1)/19(2) of SEBI	Non-compliance with the	The Company	Compliance with the provision.



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committee for quarter ended 30 th September, 2024	(LODR) Regulations, 2015.	constitution of nomination and remuneration committee for quarter ended 30 th September, 2024		
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Details of violation	Fine amount	Observations/ remark of the PCS	Management response	Remarks
7	8	9	10	11
Delayed disclosure under the regulation 19(1)/19(2). (Disclosure of changes in Nomination Remuneration Committee for quarter ended 30 th September, 2025)	Rs. 73,160/-	The Company had failed to comply with the disclosure requirements under Regulation 19(1) & 19(2) of SEBI (LODR) Regulations, 2015	The Company made the required compliance on receipt of Stock Exchange query and has paid fine for non-compliance	The Company has paid fine of Rs. 73,160/- on date 12/12/2024.

c) Additional affirmations:

Sr. no	Particulars	Compliance Status (Yes/No/NA)	Observations/ Remarks by PCS
1	<u>Secretarial Standards:</u> The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI).	Yes	The company has generally complied with the applicable secretarial standards issued by the Institute of Company Secretaries of India. <i>Few procedural lapses have been observed</i>



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			<i>in compliance of the same.</i>
2	<u>Adoption and timely updation of the Policies:</u> <ul style="list-style-type: none">• All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entity• All the policies are in conformity with SEBI Regulations and has been reviewed & timely updated as per the regulations /circulars /guidelines issued by SEBI.	Yes	None
3	<u>Maintenance and disclosure on website</u> <ul style="list-style-type: none">• The listed entity is maintaining a functional website.• Timely dissemination of the documents/ information under a separate section on the website.• Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which redirects to the relevant document(s)/ section of the website	Yes	None
4	<u>Disqualification of Director</u> None of the Director of the Company are disqualified under section 164 of the Companies Act, 2013	Yes	None
5	<u>To examine details related to Subsidiaries of the listed entity:</u> a. Identification of material subsidiary companies b. Requirements with respect to disclosure of material as well as other subsidiaries	Yes Yes	- -
6	<u>Preservation of Documents:</u> The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under the Listing Regulations	Yes	None
7	<u>Performance Evaluation</u> The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year as prescribed in SEBI Regulations	Yes	None
8	<u>Related Party Transactions</u> a. The listed entity has obtained prior approval of Audit Committee for all related party transaction b. In case no prior approval obtained, the listed entity shall provide the detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit committee	Yes	None
9	<u>Disclosure of events or information:</u>	Yes	None



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	The listed entity has provided all the required disclosure(s) Yes under Regulation 51 along with Schedule III of Listing Regulations within the time limits prescribed thereunder		
10	<u>Prohibition of Insider Trading</u> The listed entity is in compliance with the Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015	Yes	The entity is in conformity with SEBI (Prohibition of Insider Trading) Regulations, 2015, however the following disclosure has been observed:- (i) The company has confirmed that SDD Software is functional. However, it has been informed by the company that all disclosures are first prepared in excel format on regular basis and are updated by the company on SDD Software at the end of the year.
11	<u>Actions taken by SEBI or Stock Exchange(s), if any:</u> No Actions taken against the listed entity/ its/ promoters/ directors/ subsidiaries either by SEBI or by the stock exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder	No	None
12	<u>Resignation of statutory auditors from the listed entity or its material subsidiaries:</u> In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and	N.A.	No event of resignation by Statutory Auditors from the listed entity



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	6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.		or its Material Subsidiary.
13	<u>Additional Non-Compliances, if any:</u> No. any additional non-compliance observed for all SEBI regulation/ circular/guidance note etc	No	None

Assumptions & limitation of scope and review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial records and books of account of the listed entity.
4. This report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (LODR) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

For, Akshay R. Birla and Associates,

CS Akshay R. Birla

Practicing Company Secretaries

M. No.: 67250

CP. No.: 25084

PR No.: 5938/2024

UDIN: A067250H000483237

Date: 26-05-2026.

Place: Jalgaon