



AKSHAY R. BIRLA AND ASSOCIATES

*Practicing Company Secretaries
(A Peer Reviewed Firm)*

Office Add: Flat No. 302, Third Floor, Sona Shri Plaza, Near
Bendale Chowk, Jalgaon – 425001 MH IN

Cell: +91 - 9028110641, 9067890641, **Office:** +91 - 9860240641

Email: csakshaybirla@gmail.com, office.csakshaybirla@gmail.com

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of upto 1,80,00,000 Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Akshay R. Birla and Associates (Practicing Company Secretary), have verified the relevant records and documents of Galactico Corporate Services Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Charushila Vipul Lathi hold equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Charushila Vipul Lathi	12011200	5,10,56,589	13/08/2026	31/01/2027	-	-
	12030000	3,22,85,715				

(*) client id/ folio no in case allottee hold the securities in physical form



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The Company has submitted the application for lock-in of the securities, and the same is currently under processing. Accordingly, the securities are presently under process for lock-in.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the warrant of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 4.88% is less than 5% of the post issue fully diluted share capital of the issuer.

FOR, AKSHAY R. BIRLA & ASSOCIATES

Practicing Company Secretaries

CS Akshay R. Birla

Proprietor

M. No.: ACS 67250

COP: 25084

Peer Review No.: 5938/2024

Date: 18/08/2026

Place: Jalgaon